



# Security Guard / Private Investigator General Liability Application

1. Applicant: \_\_\_\_\_
2. Street Address: \_\_\_\_\_  
Mailing Address (if different): \_\_\_\_\_  
Additional Locations (if any):
  - a. \_\_\_\_\_
  - b. \_\_\_\_\_
  - c. \_\_\_\_\_
  - d. If additional space is necessary, please provide additional worksheet

Please help us keep our records up-to-date. If it is possible that we have your company listed in our files under a different name or address, please write the old name and address here: \_\_\_\_\_

3. Name of contact person for inspection/audit: \_\_\_\_\_ Telephone No.: \_\_\_\_\_
4. Applicant is:     Individual     Corporation     Partnership     Other(Describe): \_\_\_\_\_
5. Coverages: \_\_\_\_\_
6. Limits            \$ \_\_\_\_\_ Each Occurrence    \$ \_\_\_\_\_ Aggregate
7. Deductible:     \$ \_\_\_\_\_ including Loss Adjustment Expense
8. Applicant Operations:
 

_____ % Security Guard
_____ % Armored Car
_____ % Patrol
_____ % Detective/Investigative
9. Payroll by Operation: Please provide percentage breakdown of guard, armored car, patrol, detective and investigative operations by following categories that are applicable.
 

_____ % Hospitals	_____ % Shopping Malls – Interior Patrol
_____ % Schools	_____ % Shopping Malls – Parking Lot Patrol
_____ % Car Dealerships	_____ % Bail Bonds
_____ % Churches	_____ % Bounty Hunting
_____ % Government Facilities <b>(Describe)</b>	_____ % Concerts <b>(Describe)</b>
_____ % Banks	_____ % Athletic Events <b>(Describe)</b>
_____ % Office	_____ % Armored Car/Courier/Money Escort
_____ % Airports <b>(Describe)</b>	_____ % Traffic Control
_____ % Body Guard <b>(Describe)</b>	_____ % Shoplifting Surveillance
_____ % Hotel/Motel	_____ % Employee Surveillance
_____ % Construction Site	_____ % Process Serving
_____ % Residential Patrol	_____ % Polygraph Administration/Validation
_____ % Apartments <b>(Describe)</b>	_____ % Consulting <b>(Describe)</b>



# Security Guard / Private Investigator General Liability Application

_____ % Condominiums	_____ % Training Schools <b>(Describe)</b>
_____ % Low Income Housing Projects	_____ % Repossession/Collection Work
_____ % Warehouses	_____ % Record Checks
_____ % Manufacturing Plants	_____ % Credit/Pre-employment Checks
_____ % Strike Work	_____ % Child/Missing Person Searches
_____ % Fast Food Restaurants	_____ % Insurance Investigation
_____ % Restaurants (other than fast food)	_____ % Arson Investigation
_____ % Liquor Stores	_____ % Alarm Response
_____ % Bars/Lounges	_____ % Other – Please Describe: _____
_____ % Retail Stores <b>(Describe)</b>	_____

**Government Facilities** – Please describe all facilities where work is performed (i.e., offices, train station): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Airport Work** – Please describe all operations/duties performed: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Body Guard Work** – Please describe duties performed. Celebrities, Entertainers or Athletes? If so, who? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Apartment Work** – Please fully describe duties. Any subsidized/low income housing locations?     Yes     No  
 \_\_\_\_\_  
 \_\_\_\_\_

**Retail Work** – Please describe types of stores, duties performed, and hours that guard(s) are on duty: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Shoplifting Surveillance?     Yes     No    If Yes, please fully detail arrest/detention responsibilities: \_\_\_\_\_  
 \_\_\_\_\_



Security Guard / Private Investigator
General Liability Application

Concerts - Please fully describe performers and locations, as well as duties (i.e., crowd control, traffic control):

Horizontal lines for text entry

Athletic Events - Please describe event, location and duties (i.e., crowd control, traffic control):

Horizontal lines for text entry

Consulting - Please describe who you are consulting for and the scope of consulting services you are providing:

Horizontal lines for text entry

Training Schools - Please describe who you are training and the scope/purpose of the training being provided:

Horizontal lines for text entry

10. Rating Information:

a. Annual Guard, Armored Car, Patrol and Investigative Payroll: \$ Receipts: \$

# of Full-Time Guards: Full-Time Payroll: \$

# of Part-Time Guards: Part-Time Payroll: \$

Independent Contractors - Cost: \$

b. Annual Number of Billed Hours:

c. Average Hourly Wage: Full-Time: \$ per hour

Part-Time: \$ per hour

d. Number of Armed Guards: Number of Unarmed Guards:

Where are guards stationed?

e. Number of Canines: Attended Unattended

How and where are canines used? Please describe any drug or bomb sniffing activities:

f. Number of Supervisors: Total Payroll: \$

Describe duties performed:

g. Training - Please describe how guards are trained (i.e., on-the-job, formal training program):

Horizontal line for text entry



# Security Guard / Private Investigator General Liability Application

11. General Information:

- a. How long has Applicant owned this business: \_\_\_\_\_
- b. How many years of experience does Applicant have in this field? \_\_\_\_\_
- c. Please describe duties of the Owner(s): \_\_\_\_\_
- d. Is Applicant involved in any other operations?     Yes     No    If Yes, please describe: \_\_\_\_\_  
\_\_\_\_\_
- e. Has any carrier cancelled or refused to renew Applicant's business?     Yes     No    If Yes, for what reason? \_\_\_\_\_  
\_\_\_\_\_

12. Claim/Loss History over Last Five (5) Years: If none, so state. **(Carrier Loss Runs Required)**

Date	Description of Loss	Amount Incurred	Open/Closed
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

13. Policy Information:

Carrier	Policy Period	Limits of Liability	Deductible	Premium
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

14. Trade Association Membership Held? \_\_\_\_\_



Security Guard / Private Investigator
General Liability Application

Workers Compensation Supplement

Information Required with Submission (please attach)

- 1. Acord Workers Compensation Application.
2. Premium and loss statements currently valued within past 90 days (4 years required).
3. Most current experience mod worksheet.

If Alarm Operations Exist – Are there any Installers performing at heights above 20 feet? [ ] Yes [ ] No

Do you adhere to strict “observe and report” guidelines? [ ] Yes [ ] No

If No, please explain: \_\_\_\_\_

How many employees are armed? \_\_\_\_\_

Who owns the weapons for the armed employees? \_\_\_\_\_

Describe your gun control program: \_\_\_\_\_

Are any employees over the age of 60? [ ] Yes [ ] No If Yes, how many? \_\_\_\_\_

If Yes, please explain their job responsibilities: \_\_\_\_\_

Are physicals required? [ ] Yes [ ] No

How many autos are used in your business? \_\_\_\_\_ Are MVR’s obtained annually? [ ] Yes [ ] No

Has any insurer cancelled or refused to renew within the past three years? [ ] Yes [ ] No

If Yes, please explain: \_\_\_\_\_

Does your company have the following?

- a. A written drug and alcohol policy? [ ] Yes [ ] No
b. Do you do criminal background checks? [ ] Yes [ ] No
c. A written safety & training program? [ ] Yes [ ] No
d. A vehicle safety program for drivers & vehicles? [ ] Yes [ ] No
e. A designated safety coordinator? [ ] Yes [ ] No
f. Prompt reporting of all employee injuries? [ ] Yes [ ] No
g. A formal accident review & investigation program? [ ] Yes [ ] No
h. Any group transportation involved? [ ] Yes [ ] No
i. Transitional duty/light duty program in place for injured workers? [ ] Yes [ ] No
j. Physicals required at time of hiring? [ ] Yes [ ] No
k. Random drug testing takes place? [ ] Yes [ ] No
l. Are employees provided health plans? [ ] Yes [ ] No
m. Any work performed by subcontractors? [ ] Yes [ ] No



## Security Guard / Private Investigator General Liability Application

State Notices: The following notices are required by the Insurance Department of the indicated states.

**WARNING:** Any person who knowingly, and with intent to defraud any insurance company or other person, files an application for Insurance containing any false information, or conceals for purpose of misleading information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

**NOTICE TO ARKANSAS APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO ARIZONA APPLICANTS:** For your protection Arizona law requires the following statement to appear on this form. "Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties."

**NOTICE TO COLORADO APPLICANTS:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claiming with regard to a settlement or award payable for insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**NOTICE TO DISTRICT OF COLUMBIA APPLICANTS:** **WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**NOTICE TO FLORIDA APPLICANTS:** Any person who knowingly and with intent to injure, defraud, or deceive any Insurance company files a statement of claim containing false, incomplete or misleading information is guilty of a felony of the third degree.

**NOTE TO HAWAII APPLICANTS:** For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

**NOTICE TO KENTUCKY APPLICANTS:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**NOTICE TO LOUISIANA APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO MAINE APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or denial of insurance benefits.

**NOTICE TO MARYLAND APPLICANTS:** Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO NEW JERSEY APPLICANTS:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**NOTICE TO NEW MEXICO APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.



## Security Guard / Private Investigator General Liability Application

**NOTICE TO NEW YORK APPLICANTS:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the state value of the claim for each such violation.

**NOTICE TO OKLAHOMA APPLICANTS:** WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**NOTICE TO OREGON APPLICANTS:** Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO PENNSYLVANIA APPLICANTS:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**NOTICE TO TENNESSEE APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**NOTICE TO VIRGINIA APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**NOTICE TO WASHINGTON APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**NOTICE TO WEST VIRGINIA APPLICANTS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

THE UNDERSIGNED DECLARES THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF THE STATEMENTS SET FORTH HEREIN ARE TRUE. THE SIGNING OF THIS APPLICATION DOES NOT BIND THE UNDERSIGNED TO PURCHASE INSURANCE, NOR DOES REVIEW OF THE APPLICATION BIND THE INSUROR TO ISSUE A POLICY. IT IS AGREED, HOWEVER, THAT THIS APPLICATION SHALL BE THE BASIS OF THE CONTRACT SHOULD A POLICY BE ISSUED.

SIGNED BY

---

Applicant	Date	Producer	Date
-----------	------	----------	------



**Security Guard / Private Investigator  
General Liability Application**

**NOTICE:**

- 1. THE INSURANCE POLICY THAT YOU ARE APPLYING TO PURCHASE IS BEING ISSUED BY AN INSURER THAT IS NOT LICENSED BY THE STATE OF CALIFORNIA. THESE COMPANIES ARE CALLED "NON-ADMITTED" OR "SURPLUS LINES" INSURERS.**
- 2. THE INSURER IS NOT SUBJECT TO THE FINANCIAL SOLVENCY REGULATION AND ENFORCEMENT THAT APPLY TO CALIFORNIA LICENSED INSURERS.**
- 3. THE INSURER DOES NOT PARTICIPATE IN ANY OF THE INSURANCE GUARANTEE FUNDS CREATED BY CALIFORNIA LAW. THEREFORE, THESE FUNDS WILL NOT PAY YOUR CLAIMS OR PROTECT YOUR ASSETS IF THE INSURER BECOMES INSOLVENT AND IS UNABLE TO MAKE PAYMENTS AS PROMISED.**
- 4. CALIFORNIA MAINTAINS A LIST OF ELIGIBLE SURPLUS LINES INSURERS APPROVED BY THE INSURANCE COMMISSIONER. ASK YOUR AGENT OR BROKER IF THE INSURER IS ON THAT LIST, OR VIEW THAT LIST AT THE INTERNET WEB SITE OF THE CALIFORNIA DEPARTMENT OF INSURANCE: [www.insurance.ca.gov](http://www.insurance.ca.gov).**
- 5. FOR ADDITIONAL INFORMATION ABOUT THE INSURER YOU SHOULD ASK QUESTIONS OF YOUR INSURANCE AGENT, BROKER, OR "SURPLUS LINE" BROKER OR CONTACT THE CALIFORNIA DEPARTMENT OF INSURANCE, AT THE FOLLOWING TOLL-FREE TELEPHONE NUMBER: 1-800-927-4357.**
- 6. IF YOU, AS THE APPLICANT, REQUIRED THAT THE INSURANCE POLICY YOU HAVE PURCHASE BE BOUND IMMEDIATELY, EITHER BECAUSE EXISTING COVERAGE WAS GOING TO LAPSE WITHIN TWO BUSINESS DAYS OR BECAUSE YOU WERE REQUIRED TO HAVE COVERAGE WITHIN TWO BUSINESS DAYS, AND YOU DID NOT RECEIVE THIS DISCLOSURE FORM AND A REQUEST FOR YOUR SIGNATURE UNTIL AFTER COVERAGE BECAME EFFECTIVE, YOU HAVE THE RIGHT TO CANCEL THIS POLICY WITHIN FIVE DAYS OF RECEIVING THIS DISCLOSURE. IF YOU CANCEL COVERAGE, THE PREMIUM WILL BE PRORATED AND ANY BROKER'S FEE CHARGED FOR THIS INSURANCE WILL BE RETURNED TO YOU.**

Date: \_\_\_\_\_

Insured: \_\_\_\_\_